



Commitment to Security and Compliance Following Our Merger

As DonorSearch joins forces with EverTrue, one thing remains constant: our unwavering commitment to data security and compliance.

We continue to operate in full alignment with the controls and safeguards verified in our SOC 2 Type II report, which confirms that our systems and practices meet industry-leading benchmarks for data security. We also continue to adhere to all applicable legal and regulatory requirements, ensuring that your data remains protected under the highest standards of compliance.

You can be confident that the merger does not alter our dedication to protecting your data and serving the nonprofit community with excellence. Importantly, DonorSearch remains fully compliant with HIPAA requirements where applicable. This includes maintaining and honoring Business Associate Agreements (BAAs) with our clients and partners to ensure that protected health information (PHI) is safeguarded under the highest standards of confidentiality and security. Organizations that handle sensitive health-related information can continue to rely on us with confidence, knowing that our processes, infrastructure, and staff training are designed to uphold HIPAA's strict standards and protect constituent privacy without compromise.

Looking ahead, the merger expands our combined capabilities, enabling us to serve you even better by pairing DonorSearch's strength in prospect research with EverTrue's expertise in engagement. The result is more comprehensive support, greater insights, and tools designed to advance your mission.

Should any changes arise that affect compliance, security, or data management practices, we will maintain transparency throughout the transition.

